



WINNER

5th ANNUAL U.S. MIDDLE-MARKET FINANCING AWARDS

DEBT FINANCING AGENT OF THE YEAR: GOLUB CAPITAL

Golub Capital was announced as a winner of the 2010 Middle-Market Financing Awards on Monday, June 21st at the 5th Annual Middle-Market Financing Awards Gala at the Drake Hotel in Chicago, IL.

Golub Capital was awarded “Debt Financing Agent of the Year.” Golub Capital was chosen for this category based on several criteria, including quantitative factors such as transaction value, impact on shareholder / company value and market share. Qualitative considerations include impact of transaction on the market/industry, ingenuity in structuring and/or negotiations, diligence and perseverance in consummating the deal and other unique attributes.

Transactions had to close between January 1, 2009 and March 31, 2010.

The Financing Awards is the premier event for the middle market financing industry. It carries on the tradition of recognizing the top financing deals, firms and dealmakers in the industry. An independent body of experts who represent a cross-section of the middle-market financing industry determined the ultimate recipients of the awards.

“In these tough economic times we should praise these firms for rising to the challenge to seize and close middle-market deals,” said Roger Aguinaldo, CEO of *The M&A Advisor*. “All financing award recipients are true industry leaders and it is our honor to recognize them.”