

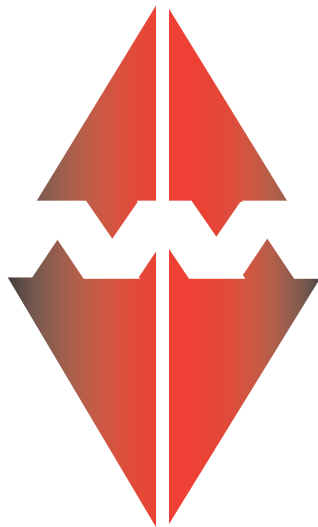


THE **M&A** ADVISOR  
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4th Annual  
U.S. Middle-Market Financing Awards  
New York ♦ September 23rd, 2009

# MEZZANINE FINANCING AGENT OF THE YEAR: GOLUB CAPITAL

2009



U.S.  
Middle  
Market  
Financing  
Awards

The M&A Advisor today announced the recipients of the fourth annual U.S. Middle-Market Financing Awards. Award recipients were selected from three categories by an independent panel of judges representing a cross-section of the M&A industry.

Golub Capital was awarded Mezzanine Financing Agent of the Year. Golub Capital was chosen for this category based on several criteria, including quantitative factors such as transaction value, impact on shareholder/company value and market share. Qualitative considerations include impact of transaction on the market/industry, ingenuity in structuring and/or negotiations, diligence and perseverance in consummating the deal and other unique attributes.

"In these tough economic times we should applaud firms that have stepped up to the plate to make important middle-market deals possible," said Roger Aguinaldo, CEO of The M&A Advisor. "All middle-market financing award recipients-both multi-national boutique-sized-are true industry leaders and it is our honor to recognize them."

The judges invited to jury this round of awards from The M&A Advisor are experienced industry professionals, including financial professionals, academics, consultants and service providers. Judges are volunteers and are not past or present employees of, or consultants to, The M&A Advisor. Also, they had no financial or business affiliation with the organization.