

FOR IMMEDIATE RELEASE:

GOLUB CAPITAL PROMOTES SEAN COLEMAN AND STEFANO ROBERTSON TO PRINCIPALS

NEW YORK—September 26, 2007—Golub Capital, a leading provider of one-loan debt financings for middle market leveraged buyouts and refinancings, announced today that Sean Coleman and Stefano Robertson have both been promoted to Principals.

Sean Coleman, who is located in Golub Capital's New York office, originates, analyzes and supervises investments for the firm. Mr. Coleman first joined Golub Capital as a Vice President. Prior to that Mr. Coleman co-founded Commonwealth Principals LLC, a merchant bank focused on acquiring and founding professional services firms.

“Being part of such a dynamic team is really exciting. I look forward to many more years of working at Golub Capital,” said Mr. Coleman.

Stefano Robertson is based in the firm's Chicago office. Mr. Robertson will continue to originate, underwrite, execute and monitor investments for the firm. Prior to joining Golub Capital, Mr. Robertson spent eight years with Antares Capital Corporation.

“Golub Capital has provided me with invaluable experiences, and I am very pleased to be a part of such a well regarded firm,” said Mr. Robertson.

Golub Capital has always been committed to building a strong, successful team to support middle market private equity firms with their financing needs. More than 75% of the firm's Managing Directors have been promoted from within, demonstrating Golub Capital's dedication to its employees and their growth.

“Congratulations to both Stefano and Sean. They have done a great job and earned this promotion. At Golub Capital we pride ourselves on creating opportunities for internal advancement. I am happy that Golub Capital has enjoyed such a high level of retention. It's beneficial to the firm as well as to our clients,” said Lawrence Golub, President of Golub Capital.

About Golub Capital

Golub Capital is an active provider of one-loan debt financings (through the Firm's proprietary GOLD facility), and we offer innovative combinations of senior debt, subordinated and second lien debt, preferred stock and co-investment equity capital. The firm is committed to being a value-added and user-friendly partner to owners, senior management and transaction sponsors. With a broad investment mandate and long-term time horizon, Golub Capital has a high level of flexibility in structuring investments. Typical investments range from \$5 million to \$75 million, with additional capital available for future growth. Golub Capital is a national firm with offices in Atlanta, Chicago, New York and San Francisco. For more information, please visit

www.golubcapital.com.

If you need more information, please contact Lawrence Golub, President, at 212-660-7272 or lgolub@golubcapital.com.