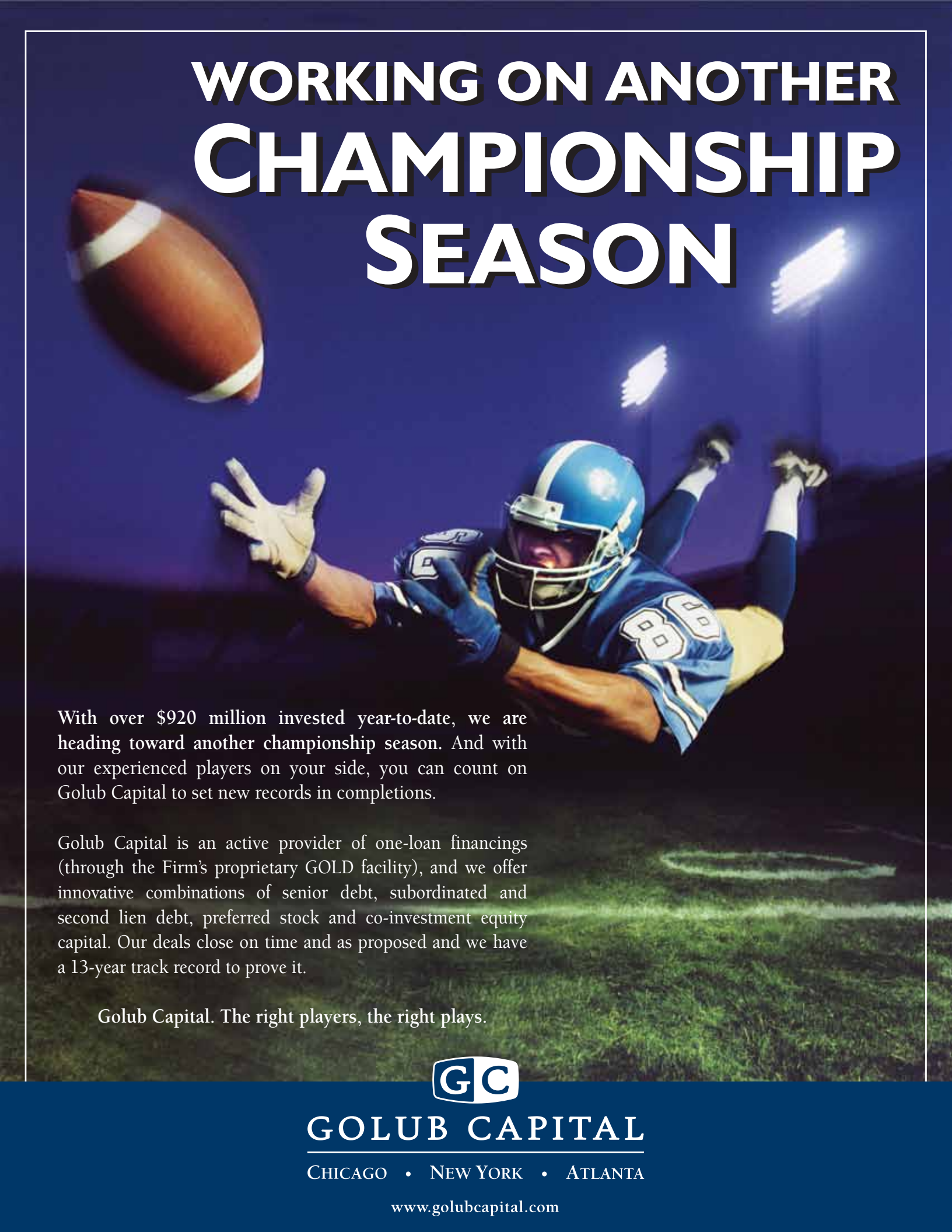


WORKING ON ANOTHER CHAMPIONSHIP SEASON



With over \$920 million invested year-to-date, we are heading toward another championship season. And with our experienced players on your side, you can count on Golub Capital to set new records in completions.

Golub Capital is an active provider of one-loan financings (through the Firm's proprietary GOLD facility), and we offer innovative combinations of senior debt, subordinated and second lien debt, preferred stock and co-investment equity capital. Our deals close on time and as proposed and we have a 13-year track record to prove it.

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