

HOWEVER YOU NEED IT

THAT'S HOW WE'LL STRUCTURE IT.

We realize that some deals are of the been-there-done-that variety...but many others require their own unique structures. Either way, Golub Capital has the experience and flexibility to help your deal stack up the way you want it to.

We can commit \$5 million to \$75 million of debt for your transactions. We offer GOLD (Golub Capital's One-Loan Debt Facility) and innovative combinations of senior and subordinated debt, preferred stock and co-investment equity. Our deals close on time and as proposed, and we have a 13-year track record to prove it.

Golub Capital.
Deals to build on.



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