



GOLUB CAPITAL

Trusted Lender

Questions:
&
Answers:

What is offered? And how much?

Underwrite & Syndicate

1st Lien Loans Up to \$200 Million

Buy & Hold Debt Financings Up to \$75 Million

GOLD (one-loan financings) * Senior Debt * 2nd Lien Debt * Subordinated Debt

Equity Co-Investments up to \$25 million

Preferred Stock * Common Equity

What Do You Get??

Expertise



Industry leading professionals on your deal

Reliability



16 years of closing deals on time, as proposed

Flexibility



Financing structured to maximize the success of your deal

Chicago * New York * Atlanta



www.golubcapital.com

Valued Partner

Trusted

to maximize your success.

Golub Capital is a flexible, reliable and decisive provider of debt and minority equity to private equity firms and middle market companies. Founded in 1994, Golub Capital has an outstanding track record for closing deals on time, on the terms proposed.

Golub Capital is a trusted and user-friendly partner. We focus on the same objective that our clients have: maximizing the success of each company in which we invest.

Golub Capital was recently named “Middle Market Lender of the Year” by Buyouts Magazine for a second year in a row. The firm has also been honored as “2009 Debt Financing Agent of the Year,” “2009 Mezzanine Financing Agent of the Year” and “2008 Financing Firm of the Year” by M&A Advisor; and “M&A Lender of the Year” for 2008 by the Association for Corporate Growth’s monthly magazine, Mergers and Acquisitions.

National Presence

The firm has investment professionals located in:

Chicago

New York

Atlanta

Flexibility

The firm’s complete solution of middle-market debt and equity products allows a customized financing for each borrower. Golub Capital structures deals with cushions for liquidity and performance, and the firm provides post-closing flexibility when amendments or waivers are required.

Over \$4 billion of available committed capital
Minimum EBITDA of \$5 million

Underwrite & Syndicate 1st Lien Loans
up to \$200 million

Buy & Hold Debt Financings up to \$75 million
One-Loan Debt Financings
(through the firm’s proprietary GOLD facility)

Senior Debt
2nd Lien Debt
Subordinated Debt

Equity Co-Investments up to \$25 million
Preferred Stock
Common Equity

Always reliable, always decisive.

Senior professionals work on every transaction. Our professionals can quickly evaluate the projects for a business and make difficult judgments on value and pricing. We structure financings to maximize the opportunity for a successful outcome for all constituencies.

For the past seven years in a row, Golub Capital has funded every accepted financing proposal it issued to private equity firms. In 2009, Golub Capital closed deals with 14 private equity sponsors, of who 60% were repeat clients.

Expertise

Our deal makers have deep industry knowledge and relationships in many industries, including the following:

Aerospace and Defense

Building Products

Business Services

Consumer Products and Services

Direct Marketing

Healthcare and Medical Services

Industrial Manufacturing

**Restaurants / Specialty Retail /
Healthclubs**

Software

GC has completed transactions with all of the private equity firms listed below, and we continue to receive repeat mandates with these clients.

- American Capital Strategies
- Angelo, Gordon & Co.
- Arcapita Inc.
- Audax Group
- Apax Partners
- Baird Capital Partners
- Bayshore Capital
- Behrman Capital
- Bruckmann, Rosser, Sherrill & Co. L.L.C.
- CapStreet Group, LLC
- Carousel Capital Partners
- Catterton Partners
- Centre Partners Management LLC
- Champlain Capital Partners, LP
- Charlesbank Capital Partners, LLC
- CHB Partners
- Chicago Growth Partners
- Clearlight Partners, LLC
- Century Park Capital
- EdgeStone Capital Partners Inc.
- Exeter Group
- Falconhead Capital
- FdG Associates
- Fox Paine and Company, LLC
- Francisco Partners
- FTL Capital
- Genstar Capital
- Golden Gate Capital
- Graham Partners, Inc.
- Grotech Capital Group
- Gryphon Capital Partners, L.L.C.
- Harbour Group
- Industrial Growth Partners
- Jacobson Partners
- JMI Equity
- J.W. Childs Associates, L.P.
- KRG Capital Partners, L.L.C.
- Linsalata Capital Partners
- Linx Partners
- Madison Capital Partners
- Madison Dearborn Partners, LLC
- Morgenthaler Partners
- North Castle Partners, L.L.C.
- Palladium Equity
- Prairie Capital, L.P.
- The Riverside Company
- Roark Capital Group
- Seaport Capital
- Sentinel Capital Partners
- Summit Partners
- Thayer Hidden Creek
- TPG Growth
- Veritas Capital
- Wachovia Capital Partners
- William Blair Capital Partners
- Wind Point Partners

Professionals

Lawrence E. Golub, President

NEW YORK • 212.660.7272 dir • 212.750.5505 fax • lgolub@golubcapital.com

Mr. Golub, a former White House Fellow, is active in charitable and civic organizations. He is one of three private Members of the Financial Control Board of the State of New York, Treasurer of the White House Fellows Foundation, President of the Harvard University JD-MBA Alumni Association and a member of the Harvard University Committee on University Resources. He served for over fifteen years as a trustee of Montefiore Medical Center, the university hospital of the Albert Einstein Medical School. He was also chairman of Mosholu Preservation Corporation, a developer and manager of low income housing in the Bronx. He also served for six years as a trustee of Horace Mann School and for five years on the Harvard University Committee for Science and Engineering.



Mr. Golub founded Golub Capital in 1994. Previously, Mr. Golub was a Managing Director at Bankers Trust Company, where he applied derivative products to principal investing and merger and acquisitions transactions. Prior to that, he was a Managing Director of Wasserstein Perella & Co., Inc., where he established the firm's capital markets group and debt restructuring practice. Mr. Golub started his career at Allen & Company Incorporated, where he engaged in principal investing, mergers and acquisitions advisory engagements and corporate finance transactions. Mr. Golub's transactions include over \$7 billion in debt and equity financings and more than 300 mergers, acquisitions and restructurings.

Mr. Golub earned his AB degree *magna cum laude* in Economics from Harvard College. He received an MBA from Harvard Business School, where he was selected as a Baker Scholar, and a JD from Harvard Law School, where he served as an editor of the *Harvard Law Review*.

David B. Golub, Vice Chairman

NEW YORK • 212.660.7277 dir • 212.750.5505 fax • dgolub@golubcapital.com

Mr. Golub joined the firm as Vice Chairman in 2004, after having served as a director of affiliates of the Firm since 1995. From 1995 through 2003, Mr. Golub was a Managing Director of Centre Partners Management LLC, a leading private equity firm. He has a particular expertise in securitization of financial assets. He founded and served until 2004 as Chairman of Centre Pacific, a manager of leveraged loans and high yield bonds with over \$3.0 billion under management. From 1995 through 2000, Mr. Golub served as a Managing Director of Corporate Partners, a Lazard-sponsored \$1.5 billion private equity fund formed to acquire significant minority stakes in established companies.

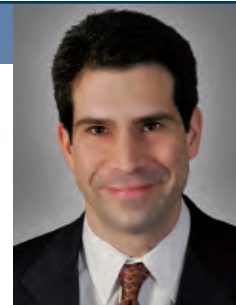


Mr. Golub is Vice Chairman (and initial Chairman) of the Board of the Michael J. Fox Foundation for Parkinson's Research. He has served as a member of the Hudson Guild Board of Directors and the World Policy Institute of Directors. He also serves on the board of directors of Burton Snowboards and has served on the board of numerous public and private companies including Tyco Toys (NYSE) and Dollar Financial (NASDAQ). Mr. Golub earned his A.B. degree *magna cum laude* in Government from Harvard College. He received an MPhil in International Relations from Oxford University, where he was a Marshall Scholar, and an MBA from Stanford Graduate School of Business, where he was named an Arjay Miller Scholar.

Gregory W. Cashman, Senior Managing Director

NEW YORK • 212.660.7270 dir • 212.750.5505 fax • gcashman@golubcapital.com

Mr. Cashman co-heads Golub Capital's direct lending group, overseeing underwriting, deal execution and portfolio management and is a member of the firm's investment and watch list committees. Mr. Cashman also oversees Golub Capital's Middle-market Club Investments business. Prior to joining Golub Capital in 1996, Mr. Cashman worked in various finance positions at Bristol-Myers Squibb Co. from 1993 to 1996, and was named Manager of Business Development for the venture capital arm of Bristol-Myers Squibb's Consumer Medicines Division. In that position, he was responsible for analyzing and negotiating investment and acquisition opportunities. Previously, Mr. Cashman spent four years as a senior accountant with Arthur Andersen & Co., serving emerging growth companies. He is a director or advisory director of a number of Golub Capital's portfolio companies. Mr. Cashman graduated from the McIntire School of University of Virginia with a BS in Commerce and received an MBA from the Darden School of Business.

**Andrew H. Steuerman, Senior Managing Director**

NEW YORK • 212.660.7280 dir • 212.750.5505 fax • asteuerman@golubcapital.com

Mr. Steuerman co-heads Golub Capital's direct lending group, overseeing origination, deal execution and capital markets and is a member of the firm's investment and watch list committees. Prior to joining Golub Capital in 2004, Mr. Steuerman was a Managing Director at Albion Alliance from April 1998 to January 2004, where he originated, executed and supervised subordinated debt and equity investments for two private Partnerships. Prior to Albion, Mr. Steuerman was a Vice President at Bankers Trust Alex Brown from 1997 to 1998 and an investment manager with New York Life Insurance Company from 1989 to 1997 in the Private Equity and Mezzanine Group. At New York Life, Mr. Steuerman was a senior member of the Private Equity Group managing leveraged senior loans, mezzanine investments, private equity securities and limited partnership assets. Mr. Steuerman graduated from Pace University with a BBA in Finance and holds an MBA in Finance from St. John's University.

**Sean K. Coleman, Managing Director**

NEW YORK • 212.660.7265 dir • 212.750.5505 fax • scoleman@golubcapital.com

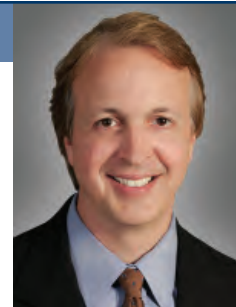
Mr. Coleman originates, executes and monitors investments for the Firm. Prior to joining Golub Capital, Mr. Coleman co-founded Commonwealth Principals LLC, a merchant bank focused on acquiring and founding professional services firms. At Commonwealth, Mr. Coleman co-founded Luminant Worldwide, which acquired IT Services companies and went public in 1999. Mr. Coleman was also a Managing Director at Mercator Capital, a venture capital and investment banking firm where he was responsible for evaluating investments and executing mergers and acquisitions. Prior to joining Mercator Capital, Mr. Coleman served as a Managing Director of Yazam, Inc., a venture capital holding company. Previously, Mr. Coleman worked as an Associate in Investment Banking at Goldman Sachs & Company. Prior to joining Goldman Sachs, Mr. Coleman was a Financial Analyst at Wasserstein Perella & Co. Mr. Coleman earned a BA in History from Princeton University and an MBA with Distinction from Harvard Business School, where he received the Loeb Award for academic excellence in finance.



Joseph P. Longosz, Managing Director

ATLANTA • 404.495.4521 dir • 404.495.4526 fax • jlongosz@golubcapital.com

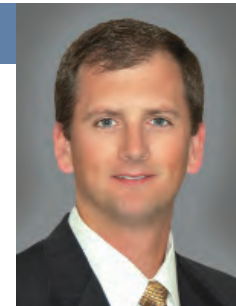
Mr. Longosz originates, executes and monitors investments for the firm. Prior to joining Golub Capital, Mr. Longosz was Managing Director, Wachovia Emerging Companies Group, providing mezzanine debt to private companies. Mr. Longosz established and ran the group. He also served as an active member of the Equity Capital Investments Committee. Prior to Wachovia, Mr. Longosz was Senior Vice President and Southeast Region Manager for NationsCredit, providing senior and mezzanine debt for leveraged middle market transactions. Mr. Longosz earned a BS in Finance and Computer Science from Boston College, and an MBA from The Wharton School.



Charles F. Riceman, Managing Director

NEW YORK • 212.660.7266 dir • 212.750.5505 fax • criceman@golubcapital.com

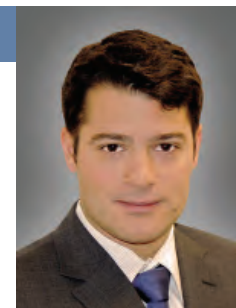
Mr. Riceman originates, executes and monitors investments for the firm. Prior to joining Golub Capital, Mr. Riceman was a Vice President at Albion Alliance LLC where he was responsible for identifying and executing subordinated debt and equity investments for two private partnerships. Prior to joining Albion, Mr. Riceman was a Vice President at First Dominion Capital, LLC where he was responsible for investments in mezzanine transactions, leveraged bank loans and public high yield securities in the firm's Asset Management Group. Previously, Mr. Riceman worked at New York Life Insurance Company responsible for investments in leveraged bank loans, mezzanine debt, direct private equity, and limited partnership interests in private equity funds. Mr. Riceman earned a BS in Operations Management from Villanova University and an MBA from the Fuqua School of Business at Duke University.



Spyro G. Alexopoulos, Principal

NEW YORK • 212.750.3791 dir • 212.750.5505 fax • salexopoulos@golubcapital.com

Mr. Alexopoulos underwrites, executes, originates and monitors investments for the firm. Prior to joining Golub Capital, Mr. Alexopoulos was a member of Silver Point Capital's Commercial Finance business where he provided senior and junior capital to middle market companies. Prior to Silver Point, he was a Vice President at GE Capital's Global Sponsor Finance group where he originated, structured and executed middle-market private equity and leveraged finance transactions. Prior to that, Mr. Alexopoulos worked in GE Capital's restructuring group managing the workout of distressed portfolio investments. Mr. Alexopoulos earned a BA in Economics from Cornell University and an MBA from Wharton University.



Patrick W. Hayes, Principal

CHICAGO • 312.254.5750 dir • 312.201.9167 fax • phayes@golubcapital.com

Mr. Hayes monitors and manages investments for the Firm. Prior to joining Golub Capital, Mr. Hayes was a Senior Vice President/Team Leader in the Global Sponsor Finance Workout Group at GE Capital Corporation where he developed and implemented strategy in managing the group's troubled and high profile accounts. Prior to this position, Mr. Hayes was Vice President in the Corporate Finance Group at Heller Financial (later acquired by GE) where he sourced, underwrote and managed participations in large-market, syndicated cash flow loans. Mr. Hayes holds a BS in Finance from the University of Illinois and an MBA from the Kellogg Graduate School at Northwestern University.



Troy A. Oder, PrincipalCHICAGO • 312.254.5742 dir • 312.201.9167 fax • toder@golubcapital.com

Mr. Oder originates, underwrites, executes and monitors investments for the Firm. Prior to joining Golub Capital, Mr. Oder was a Director at Merrill Lynch Capital, where he spent more than five years originating, structuring, underwriting, executing and managing middle market leveraged finance transactions. Before joining Merrill Lynch Capital, Mr. Oder spent three years at Fleet Capital Corporation as a Business Development Officer and Underwriter. He began his career at Arthur Andersen LLP, where he worked in the firm's Transaction Services Group and Commercial Audit Practice. Mr. Oder graduated *magna cum laude* from the University of Illinois at Urbana Champaign with a BS in Accountancy, and is a Certified Public Accountant.

**Stefano F. Robertson, Principal**CHICAGO • 312.201.8152 dir • 312.201.9167 fax • srobertson@golubcapital.com

Mr. Robertson originates, executes and monitors investments for the Firm. Prior to joining Golub Capital, Mr. Robertson spent eight years with Antares Capital Corporation, where he led the structuring, underwriting and documentation of transactions. Mr. Robertson also ran Antares Special Opportunities Partners, a distressed debt investment vehicle. Prior to Antares, Mr. Robertson spent three years at LaSalle Bank N.A. Mr. Robertson graduated *cum laude* from Babson College with a BS in finance and investments and has an MBA from Northwestern University's J.L. Kellogg Graduate School of Management.

**Robert G. Tuchscherer, Principal**CHICAGO • 312.205.5051 dir • 312.201.9167 fax • rtuchscherer@golubcapital.com

Mr. Tuchscherer underwrites, executes, originates and monitors investments for the firm. Prior to joining Golub Capital, Mr. Tuchscherer was a Vice President at GE Antares Capital Corporation, where he led the structuring, underwriting, documentation and syndication of leveraged finance transactions for middle market private equity sponsors. Prior to Antares, he was an Associate Director in the Asset-Backed Securities Group at Heller Financial. Mr. Tuchscherer earned a BS in Finance from the University of Illinois at Urbana-Champaign and graduated with honors from the University of Chicago's Graduate School of Business with an MBA in Accounting and Entrepreneurship.

**Matthew B. Fulk, Senior Vice President**NEW YORK • 212.660.7282 dir • 212.750.5505 fax • mfulk@golubcapital.com

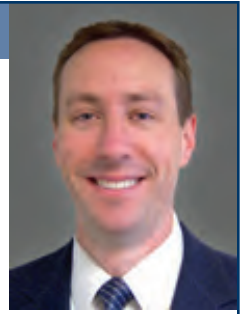
Mr. Fulk underwrites, executes, originates and monitors investments for the Firm. Mr. Fulk joined Golub Capital in 2004 and was promoted to Vice President in 2007. Prior to joining Golub Capital, Mr. Fulk was an analyst in the merchant banking group at Indosuez Capital evaluating investments in middle market companies. He graduated *cum laude* from the McDonough School of Business at Georgetown University with a BS in Finance.



Craig J. Petrusha, Senior Vice President

CHICAGO • 312.284.0113 dir • 312.201.9167 fax • cpetrusha@golubcapital.com

Mr. Petrusha underwrites, executes, originates and monitors investments for the firm. Prior to joining Golub Capital, he was a Principal at Allied Capital Corporation where he was responsible for new business development and the structuring and underwriting of equity buyouts and leveraged finance transactions. Prior to Allied Capital, Mr. Petrusha was a Vice President at GE Antares Capital where he led leveraged finance transactions for middle market private equity sponsors. He began his career at Arthur Andersen LLP and is a certified public accountant and a chartered financial analyst charterholder. Mr. Petrusha earned a MBA for the University of Chicago Booth School of Business and a BS from Indiana University.

**Michael S. Griffin, Vice President**

CHICAGO • 312.284.0112 dir • 312.201.9167 fax • mgriffin@golubcapital.com

Mr. Griffin underwrites, executes and monitors investments for the firm. Prior to joining Golub Capital, Mr. Griffin was an Assistant Vice President at Merrill Lynch Capital, where he structured, underwrote and participated in the documentation and syndication of leveraged finance transactions for middle market private equity sponsors. He started his career at LaSalle Bank N.A. where he completed the bank's formal credit training program. Mr. Griffin graduated from the Tippie School of Business at the University of Iowa with a BBA in Finance and concentration in Accounting.

**Jonathan R. Huitink, Vice President**

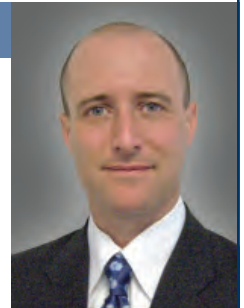
CHICAGO • 312.254.5784 dir • 312.201.9167 fax • jhuitink@golubcapital.com

Mr. Huitink underwrites, executes and monitors investments for the firm. Prior to joining Golub Capital, Mr. Huitink worked for Dymas Capital Management, where he participated in the structuring, underwriting and documentation of senior and junior debt financings for middle market leveraged buyouts, as well as the restructuring of distressed investments. He previously worked at Salomon Smith Barney, where he underwrote and executed senior and subordinated debt offerings to facilitate acquisitions, leveraged buyouts and restructurings, and at LaSalle Bank, where he underwrote and executed middle market, cash flow based financings. Mr. Huitink graduated from Central College with an honors BA in accounting.

**Jonathan D. Pearl, Vice President**

CHICAGO • 312.205.5056 dir • 312.201.9167 fax • jpearl@golubcapital.com

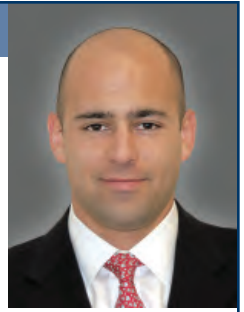
Mr. Pearl underwrites, executes and monitors investments for the firm. Prior to joining Golub Capital, Mr. Pearl was a Vice President in the valuation consulting practice of Duff & Phelps, where he led valuations of control and minority interests in companies in the sports & entertainment, consumer, and industrial products industries. Mr. Pearl earned a BS in Finance from the Kelley School of Business at Indiana University. Mr. Pearl is a CFA charterholder.



Paul Stern, Vice President

NEW YORK • 212.750.3675 dir • 212.750.5505 fax • pstern@golubcapital.com

Mr. Stern underwrites, executes and monitors investments for the firm. Prior to joining Golub Capital, Mr. Stern worked at New York Life Capital Partners where he focused primarily on private equity and mezzanine investments in support of leveraged buyout, growth capital, and special situation transactions. Mr. Stern was also responsible for private equity fund investing at New York Life. Prior to joining NYLCAP, Mr. Stern worked as an investment banker at Bear Stearns where he was a member of the Financial Buyers Group. Mr. Stern earned a BA in Economics from Georgetown University and an MBA from New York University's Stern School of Business.



Jason J. Van Dussen, Managing Director

NEW YORK • 212.660.7284 dir • 212.750.5505 fax • jvandussen@golubcapital.com

Mr. Van Dussen is a Managing Director in Golub Capital's Capital Markets team, overseeing Loan Syndications, Trading, and Structuring. Prior to joining Golub Capital, Mr. Van Dussen was a Managing Director and Head of Loan Sales for CIT. Prior to CIT, Mr. Van Dussen spent two years as Managing Director and Head of Capital Markets for FirstLight Financial Corporation. At FirstLight, Mr. Van Dussen led all capital markets activities and resided on the investment committee. Mr. Van Dussen also worked for 12 years at GE Capital, where he was most recently a Senior Vice President in middle market loan sales and structuring. Mr. Van Dussen graduated with honors from Michigan State University with a BA in Finance and holds an MBA from Columbia Business School.



Gregory A. Robbins, Managing Director

NEW YORK • 212.660.7274 dir • 212.750.5505 fax • grobbins@golubcapital.com

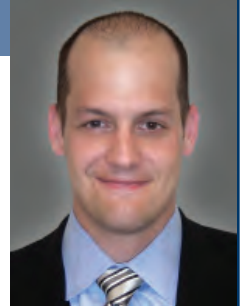
Mr. Robbins is a Managing Director in Golub Capital's Capital Markets team and heads Golub Capital's Middle Market Club Investments group. He is responsible for originating, underwriting and monitoring investments for the firm. Prior to joining Golub Capital in 2004, Mr. Robbins was a Vice President in the Merchant Banking Group at Indosuez Capital. During his tenure at Indosuez Capital, Mr. Robbins originated, structured, executed and managed leveraged finance transactions for middle market private equity sponsors across multiple asset classes (senior loans, mezzanine debt and private equity investments). Previously, Mr. Robbins was an Associate at Saw Mill Capital, LLC, a private equity firm. Mr. Robbins earned a BS in Economics, *magna cum laude*, with a Finance concentration, from the University of Pennsylvania's Wharton School.



Mark D. Lindberg, Assistant Vice President

CHICAGO • 312.254.5754 dir • 312.201.9167 fax • mlindberg@golubcapital.com

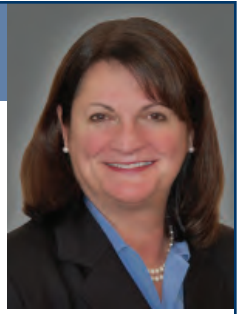
Mr. Lindberg is a member of Golub Capital's Capital Markets team. Prior to joining Golub Capital, Mr. Lindberg was an Assistant Vice President at Merrill Lynch Capital where he was responsible for structuring and syndicating middle market private equity transactions for manufacturing, healthcare, and service businesses. Mr. Lindberg also spent time at Fifth Third Bank and First Chicago NBD in capital markets and underwriting roles. Mr. Lindberg earned a BS in Business Administration from Indiana University and graduated from Vanderbilt University's Owen Graduate School of Management with an MBA in Finance and Accounting.



Christina Jamieson,
Co-Head and Portfolio Manager, Golub Capital Management, LLC

CHICAGO • 312.284.0115 dir • 312.201.9167 fax • cjamieson@golubcapital.com

Ms. Jamieson co-heads the firm's broadly syndicated loan investment business and heads the research group. Prior to joining Golub Capital, Ms. Jamieson was employed by Morgan Stanley Investment Management in the senior loan group where she was the Portfolio Manager and Managing Director responsible for the retail senior loan mutual funds. Prior to that, she was the credit risk officer for all the senior loan funds. Ms. Jamieson was also previously a senior vice president and credit officer at Bank One/First Chicago. Ms. Jamieson received both a BBA in accounting and an MBA in business administration from the University of Michigan. She completed her public accounting work at PricewaterhouseCoopers and is a certified public accountant.



Michael C. Loehrke,
Co-Head and Portfolio Manager, Golub Capital Management, LLC

CHICAGO • 312.205.5046 dir • 312.201.9167 fax • mloehrke@golubcapital.com

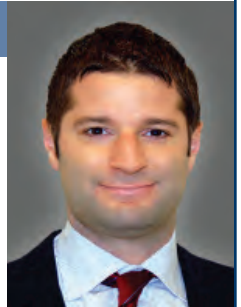
Mr. Loehrke co-heads the firm's broadly syndicated loan investment business. Prior to joining Golub Capital, Mr. Loehrke was with Monroe Capital where he was the portfolio manager for Monroe's CLO platform. Prior to Monroe, Mr. Loehrke was with General Electric Asset Management (f/k/a Antares Asset Management) where he handled deal sourcing, underwriting, primary and secondary trading and portfolio management activities for six CLO vehicles totaling approximately \$2.5 billion of committed capital. Before serving in this capacity, he participated in the structuring, underwriting, documentation, syndication and management of Antares Capital Corporation's direct middle market loan transactions. Prior to joining Antares, Mr. Loehrke spent four years at Arthur Andersen LLP in the firm's Transaction Services Group. Mr. Loehrke graduated with highest honors from the University of Illinois at Urbana-Champaign with a BS in Finance and has an MBA from Northwestern University's Kellogg Graduate School of Management. He is also a certified public accountant.



Craig Benton, Director of Strategic Initiatives

NEW YORK • 646.454.3497 dir • 212.750.5505 fax • cbenton@golubcapital.com

Mr. Benton is responsible for developing and executing strategic initiatives on behalf of Golub Capital. Prior to joining Golub Capital, Mr. Benton was a Vice President in the Structured Products group at Wachovia where he served in a variety of capacities. While at Wachovia, Mr. Benton had significant involvement in all aspects of the origination, structuring and marketing processes for collateralized loan obligations, small business loan transactions, and various types of structured debt financings across a broad spectrum of issuers including public and private specialty finance companies, asset managers and hedge funds. Mr. Benton holds a BA degree in Business and Economics from the University of the Pacific where he graduated *magna cum laude*.



Testimonials

“We felt comfortable with Golub Capital because they really understood the sector and provided a full solution in a market where very few parties are lending. After working with the Golub team on closing this deal, we are confident that Golub Capital will help us grow the company as we capitalize on opportunities within the logistics industry.”

Peter Shabecoff
PARTNER
Atlantic Street Capital

“We decided to use Golub Capital to provide the subordinated debt financing for the acquisition of BDI because of their ability to analyze and understand the growth potential of BDI, and willingness to support the company’s business plan. This is our third financing transaction with Golub Capital in less than a year and we had a high degree of confidence in their ability to deliver on their financing commitment.”

Richard Leonard
PRINCIPAL
Bruckmann, Rosser &
Sherrill Co. L.L.C.

“We are pleased to be working with Golub Capital on AgData. They provided capital to support our investment during a very challenging time in the credit markets. Their support has enhanced the execution of AgData’s growth plans and strategic objectives, and they have continued to perform on terms consistent with those discussed at the time of their initial investment. We look forward to working with Golub in the future.”

Charles Grigg
MANAGING PARTNER
Carousel Capital

“Golub Capital’s team is open, honest and straightforward. They also had prior experience working with direct mail companies, an area we were entering with our purchase of Dr. Leonard’s. In particular, Golub offered insight regarding the company management and processes, which was confirmed by industry consultants. We partnered with Golub because of the input they offered into the direct marketing industry, their intellect, and their candor. We would certainly do so again.”

David Schnadig
PARTNER
The Cortec Group

“We chose to use Golub Capital to provide the subordinated debt financing for the Microporous acquisition because of their ability to quickly understand the strengths of the underlying business as well as their strong support for Microporous’ long-term growth initiatives. This was our fourth financing transaction with Golub Capital, and we had a high degree of confidence in their ability to execute on-time, as promised.”

Eric Heglie
PRINCIPLE
Industrial Growth Partners

“In this difficult credit environment it is terrific to have Golub Capital as a partner. The team at Golub Capital stepped up quickly to understand the Company’s needs for growth and has provided the necessary flexibility to carry out our strategic plan. Golub delivered exactly what they said they would deliver and the execution of the transaction was seamless and efficient.”

Jim Bolduc
VICE PRESIDENT
JPB Enterprises, Inc.

“We are pleased to close our first transaction with Golub Capital. The flexibility in structure and spirit of partnership demonstrated by Golub has contributed to a very efficient process. We are pleased to have them as partners in the ADL transaction and look forward to future transactions together.”

Scott Gage
PARTNER
ShoreView Industries

“In a market where few lenders are lending, Golub Capital quickly recognized HostMySite’s strengths and delivered an attractive financing solution to facilitate the transaction. The acquisition of Hosting.com positions the company for continued growth, and we are confident in Golub Capital’s ability to support that growth.”

Scott Stevens
PRINCIPAL
Wachovia Capital Partners

“It is a pleasure to be working with Golub Capital again. Their deep knowledge of the aerospace industry and structuring expertise enabled us to get this acquisition done. Golub Capital has proven that even in turbulent credit and economic environments they stick to their word and deliver. It’s a relief to be partnered with such a reliable lender.”

Colin Cooper
CEO
Whitcraft Group

Contact Us

CHICAGO

150 South Wacker Drive
Suite 800
Chicago, Illinois
60606

tel. 312.205.5050
fax. 312.201.9167

NEW YORK

551 Madison Avenue
6th Floor
New York, New York
10022

tel. 212.750.6060
fax. 212.750.5505

ATLANTA

3343 Peachtree Road, N.E.
East Tower, Suite 331
Atlanta, Georgia
30326

tel. 404.495.4521
fax. 404.495.4526